

BRUCE TURNQUIST, PSY.D. & ASSOCIATES



277 Peninsula Farm Road, Suite J, Arnold, Maryland 21012
Phone: (410) 975-0105 Fax: (410) 975-0108

Patient Information

First Name: _____ MI: _____ Today's Date: _____
Last Name: _____ Male: _____ Female: _____
Address: _____
City: _____ State: _____ Zip Code: _____
Date of Birth: _____ Social Sec. Number: _____
Home Phone: _____ Marital Status:
Work Phone: _____ Single Married Other
Cell Phone: _____
E-mail: _____

Financially Responsible Party (if other than patient)

Name: _____ Relationship to Patient: _____
Address: _____ Male: _____ Female: _____
City: _____ State: _____ Zip Code: _____
Date of Birth: _____ Social Sec. Number: _____
Home Phone: _____
Work Phone: _____
Cell Phone: _____
E-mail: _____

Insurance Information

Primary

Primary Insurance Co.: _____ Phone: _____
Mental Health Carrier: _____ Phone: _____
Policy Holder's Name: _____ Birth Date: _____
Address: _____ City: _____ Zip: _____
Policy ID#: _____ Group#: _____
SS#: _____ Relationship to Client: _____
Employer: _____ Effective Date: _____

Secondary

Secondary Insurance Co.: _____ Phone: _____
Mental Health Carrier: _____ Phone: _____
Policy Holder's Name: _____ Birth Date: _____
Address: _____ City: _____ Zip: _____
Policy ID#: _____ Group#: _____
SS#: _____ Relationship to Client: _____
Employer: _____ Effective Date: _____

For Office Use Only: B.T. D.O. M.H. D.P.
DX: _____; _____; _____;
Default Procedure Code: 90806; 90847; 96101 M.A. Ph.D.
Special Arrangements: _____

Background Information

Names of members of household:

Name: _____ Age: _____ Relationship to Client: _____
Name: _____ Age: _____ Relationship to Client: _____
Name: _____ Age: _____ Relationship to Client: _____
Name: _____ Age: _____ Relationship to Client: _____

1) What is the reason, in brief, you are seeking counseling?

2) How long has this situation existed? _____

3) Has counseling been previously sought? Yes: _____ No: _____
Name of provider (If yes): _____ Phone: () _____

I give my permission for Bruce Turnquist and Associates to contact previous provider
yes _____ no _____

4) What is the name of the client's family physician or any other attending doctor?
Physician's Name: _____ Phone: () _____

5) Is the client presently taking any medications? (If yes, list dosage and prescribing physician)
Medication: _____ Dosage: _____

6) Medical Conditions, Allergies, etc.

7) How did you hear about this office?
May we contact them to thank them for the referral? Yes _____ No _____

8) Church or synagogue affiliation _____

Payment Policy

The following information pertains to the policy of this office regarding payment for services:

- 1) Payment, in full, is due at the time services are rendered.
- 2) If the client is an unaccompanied minor, please prearrange for payment.
- 3) We are not in-plan providers with health insurance. If a client has out-of-network insurance benefits, we will submit claims to the insurance company for reimbursement to the client.

Please Note: We are not responsible for claims payment. It is the responsibility of the client to make this office aware of any needed treatment plans or authorizations required by their insurance company.

CANCELLATION POLICY

It is requested that all cancelled appointments be given with at least 24 hour notice. All no-shows and appointments not cancelled with 24-hour notice will be billed to the client (Note: insurance companies do not pay for missed appointments).

An open relationship between the therapist and client is essential to productive treatment. If there are any questions or concerns regarding this policy please discuss them with your therapist at the beginning of your session.

**I HAVE READ AND UNDERSTAND THE PAYMENT POLICY
AND THE CANCELLATION POLICY AND AGREE TO THE TERMS.**

Client or financially responsible party (Printed)

Client or financially responsible party (Signature)

Date _____

AUTHORIZATION AGREEMENT TO RELEASE MEDICAL INFORMATION AND PAYMENTS

I authorize Bruce Turnquist Psy.D. and Associates to release information necessary to file a claim with my insurance company. I also agree that I will be responsible for all charges incurred by me or my dependents.

Client or financially responsible party (Signature)

Date _____

Confidentiality

The law protects the confidentiality of all communication between a licensed mental health professional and a client. This office can only release information with your written permission.

There are, however, circumstances in which a therapist is required by state law to breach confidentiality, with or without a client's permission, and report to the appropriate agency or take necessary protective action. These circumstances are:

- If a client is threatening personal harm to themselves or others.
- If child abuse is disclosed.
- If I suspect the neglect or abuse of a minor.
- If a client is involved in a lawsuit and a judge rules that my client's records are necessary to ensure the right of fair trial.
- If a client is a minor and is suicidal I need to inform the parents and take necessary actions to assure the client's safety.

Clients under the age of eighteen (18) also benefit from client/therapist confidentiality.

Please be aware that, although parents have a right to receive information about their child's treatment, therapy is more effective if specific content of our communication is confidential.

Under Maryland law, group therapy, family therapy and marital therapy participants are required to consent to the release of information. One marital partner may not waive privilege for the other. In the case of marital therapy, therefore, information may be released only if *both* parties waive privilege or if the release of the record is court ordered.

I HAVE READ AND UNDERSTAND THE LIMITS OF CLIENT/THERAPIST CONFIDENTIALITY
AS INDICATED BY MY/OUR SIGNATURE(S)

Signature (Self)

Date

Signature (Partner)

Date